

September 27, 2019

For Immediate Release

Shinsei Corporate Investment Limited
President and CEO Ippei Matsubara

Investment in UniFa Inc. by Japan Impact Investment II Limited Partnership

Through Japan Impact Investment II Limited Partnership (hereinafter, the "2nd Fund") operated by a group company, Shinsei Impact Investment Limited (Chuo-ku, Tokyo, Representative Directors: Chunmei Huang and Sayaka Takatsuka; hereinafter, "Shinsei Impact"), Shinsei Corporate Investment Limited ("SCI") underwrote the third-party allotment executed by UniFa Inc. (Nagoya City, Aichi Prefecture; Yasuyuki Toki CEO; hereinafter, "UniFa"). SCI has made the first investment through Japan Impact Investment I Limited Partnership (hereinafter, "Child-care Support Fund") into UniFa in June, 2017.

UniFa is a startup that offers ICT solutions to child-care centers' operation utilizing IoT and AI technology. Based on their mission "to enrich family communications around the world by combining "family and technology"", UniFa's current services include: (1) the "Lookme Nap Check", a health care service monitoring the afternoon nap of children at child-care centers via medical devices; (2) the "Lookme Photo", an online photo/video sales services recording the natural facial expression and growth of children in child-care centers for parents to purchase online; and (3) the "Lookme Thermometer", a service which is able to take and record the temperature of children in few seconds, etc.. UniFa plans to further expand the solution lineups in the future and aim to contribute to solving social issues through its businesses by realizing "Smart Child-care Centers" that use technology to reduce the burden of child-care workers and improve the quality of child-care.

In January 2017, SCI launched the Child-care Support Fund together with Shinsei Bank as a pioneering engagement to make social impact investments^{*1} into the child-rearing-related businesses in Japan. In June 2019, Shinsei Impact established the 2nd Fund, which is jointly managed with the Japan Social Impact Investment Foundation (Minato-ku, Tokyo; CEO: Mitsuaki Aoyagi), as a succeeding fund. The 2nd Fund aims to expand the scope of investment to "child-care, nursing care, and new work-style-related businesses," and to support the growth of startups' businesses and also expand the social impact created by the startups.

Since the initial investment via Child-care Support Fund in UniFa, SCI has been a "social impact measurement partner", worked with UniFa's management team to develop the logic model for assessing the social impacts created through the company's businesses, and supported the business growth of the company. Through the two funds, SCI and Shinsei Impact will continue to support UniFa to build-up a "social impact management"^{*2} scheme, meanwhile, continue to promote building an ecosystem for social impact investments with a variety of partners based on the "Grow through Value Co-creation" set by the Shinsei Bank Group in its Medium-Term strategies.

*1 Investments aiming to achieve both economic and social returns.

*2 Incorporate social impact measurement into management PDCA cycles and apply them to business management.

[Summary of UniFa Inc.]

Name	:	UniFa Inc.
Date established	:	May 29, 2013
Representative	:	Yasuyuki Toki
Address of head office	:	2-16-3 Marunouchi, Naka-ku, Nagoya City, Aichi Prefecture
Business Description	:	Provide total solutions utilizing IoT and AI technology to Child-care centers, and achieve "Smart Child-care Centers"
Capital	:	4,415.77 million yen (including capital reserve after capital increase through third-party allotment)

[Overview of the Fund]

Name : Japan Impact Investment II Limited Partnership
Date established : June 28, 2019
General partner (GP) : Japan Impact Investment II LLP
GP Members : Shinsei Impact Investment Limited
Japan Social Impact Investment Foundation
Fund Period : Investment period of 5 years, fund term of 10- years
Investment Target : Early to later stage companies operating child-care,
nursing care, and new work-style-related businesses

End

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For further information, please contact:
Group Investor Relations & Corporate Communications Division
Shinsei Bank, Limited (www.shinseibank.com)
Tel: (+81)-3-6880-8303/Fax: (+81)-3-4560-1706